

Fig. 1

37

Internet Portal.com (personalized page)

32

35

34

Search	Server Name	User Name	Password
41 Agent	LBC.com	John Doe	XXXXXX
43 Last	My Bank.com	John R. Doe	XXXXXX
45 Update	My Stocks.com	John R. Doe	XXXXXXXXXX
ADD	My Shopping.com	Jane L. Doe	XXXXXX
	Mortgage.Com	John/Jane Doe	XXXXXXXXXX
	Airline.com	John Doe	XXXXXX

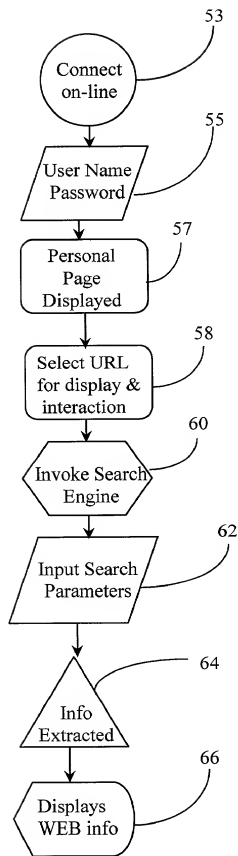
51

Search String

52

Search

Fig. 2



**Fig. 3**

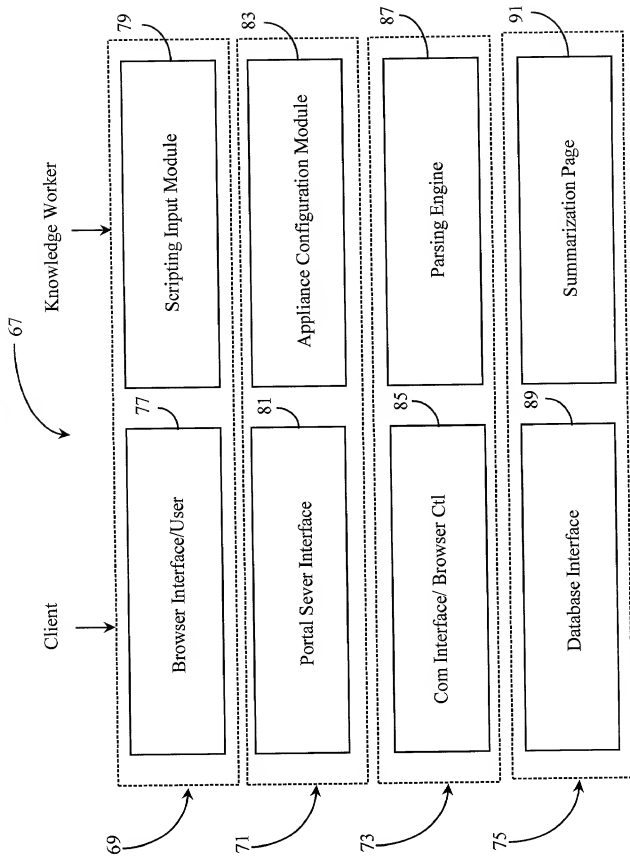
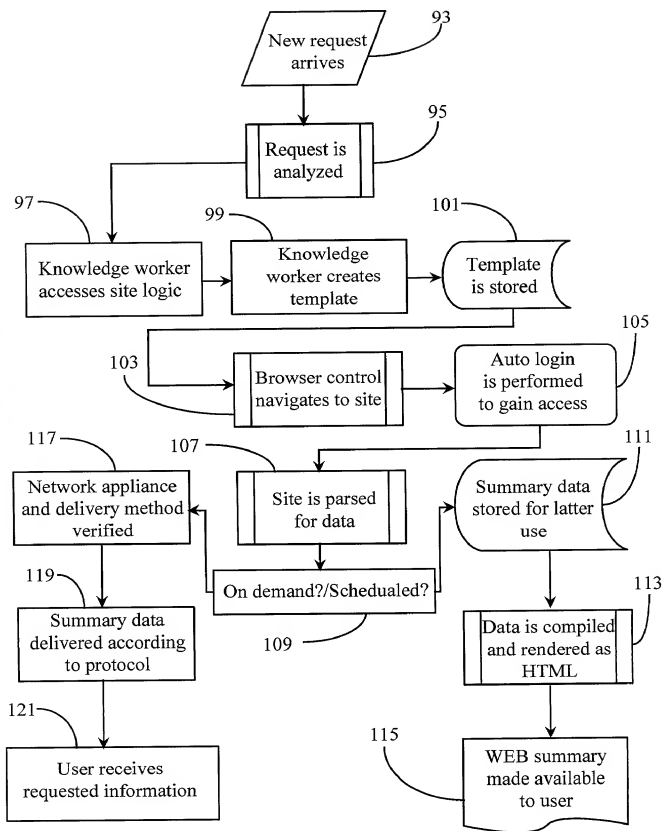
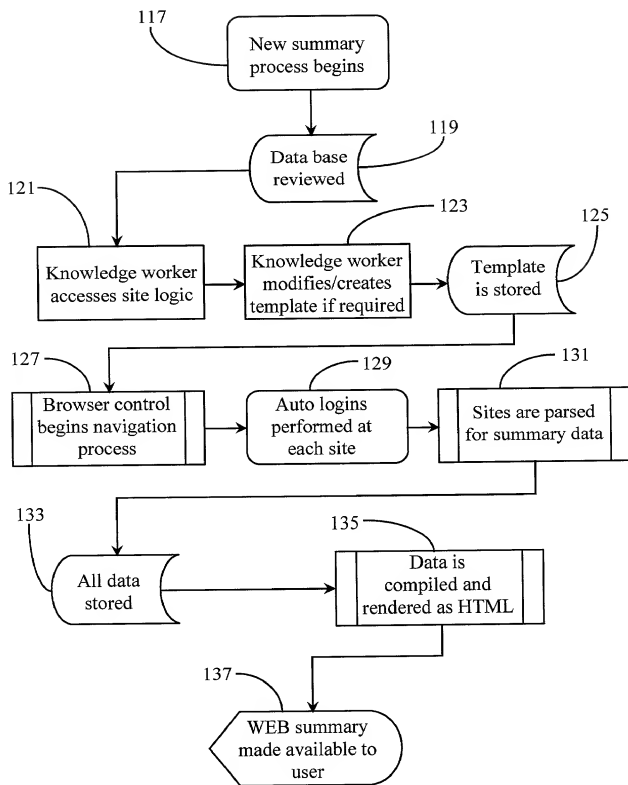


Fig. 4



**Fig. 5**



**Fig. 6**

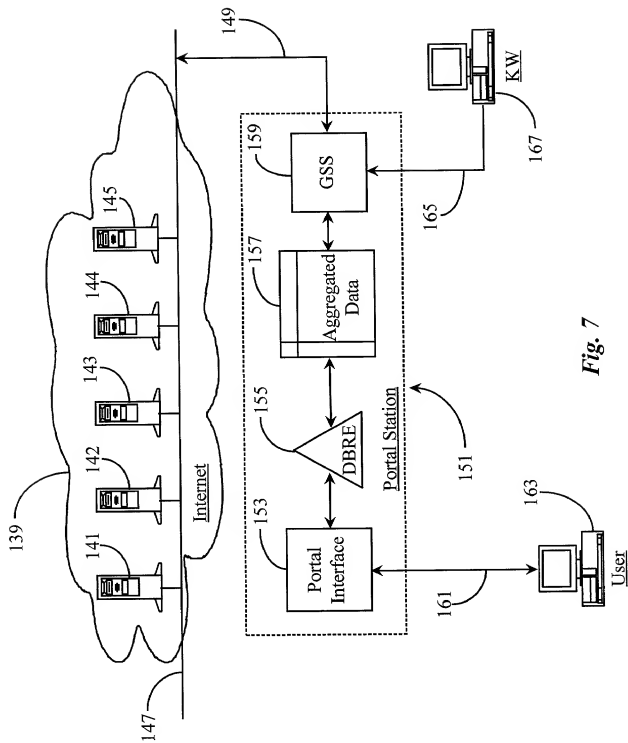


Fig. 7

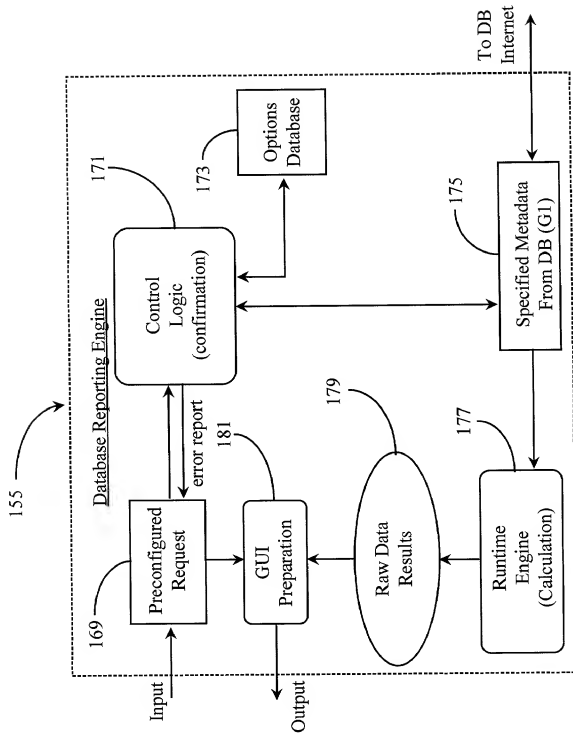
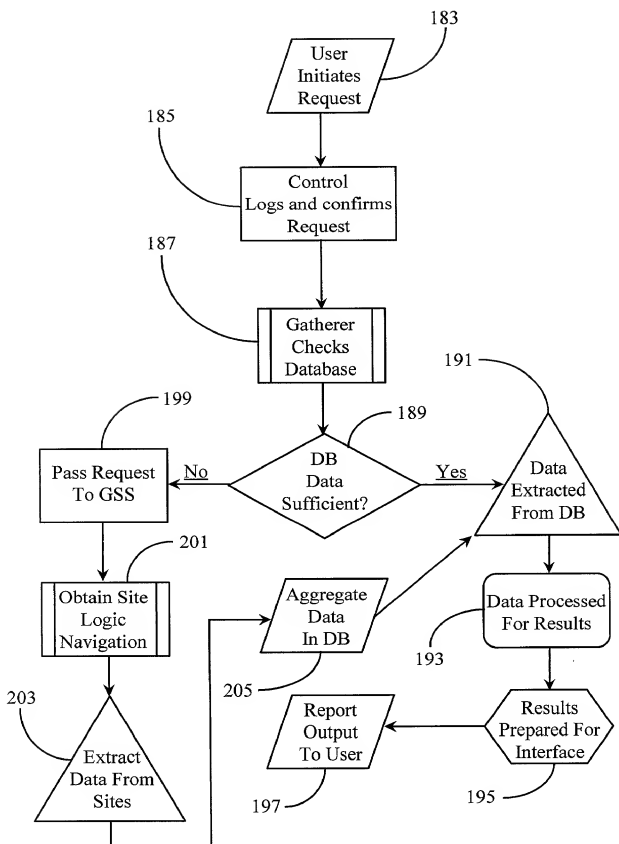


Fig. 8



**Fig. 9**

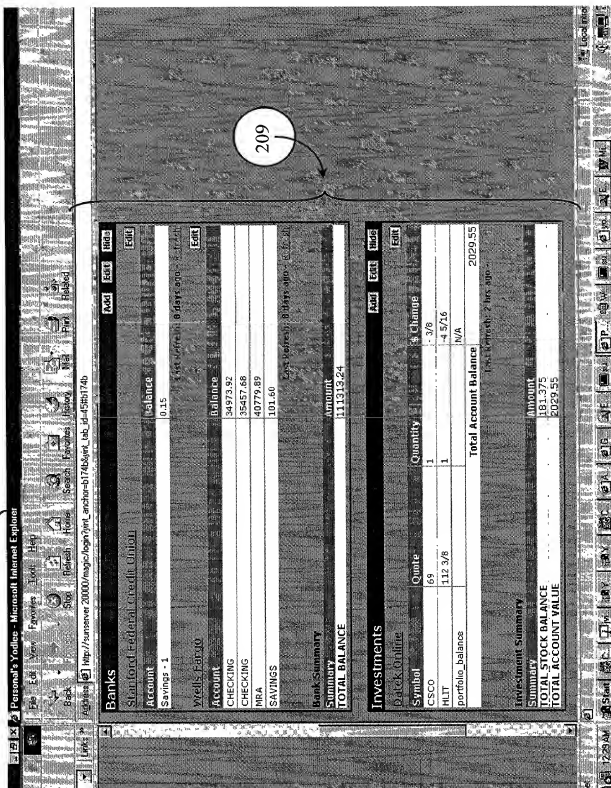


Fig. 10



My Dashboard

YODLEE

YODLEE CALENDAR

DAY	WEEK	MONTH	YEAR			
←	JULY 2000	→				
Su	Mo	Tu	We	Th	Fr	Sa
25	26	27	28	29	30	1
1	2	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31	1	2	3	4	5
Today is July 16th, 2000.						

Add

Show

☒ Auctions  
☒ Shipping  
☒ Travel  
☒ Bills  
☐ Banking  
☒ Credit Cards  
☒ Investments

JULY 18 - 24, 2000 →

Tuesday, July 18th

6:00pm LEIS: Auction Closing Item: Golf Clubs Highest: \$240

Wednesday, July 19th

9:00am United Airlines: Flight # UAL490 Departing SFO  
10:00am Hilton Hotel Reservations: Room Booked - New York-Hilton; Single Room

Thursday, July 20th

All Day Citibank MasterCard Bill Due - Amt. \$2400

Friday, July 21st

9:00am Tee Time - Silver Vista Golf Club; Call Jim.

Saturday, July 22nd

All Day Amazon.com: Back Order 1208043 Due to ship - Item: Harry Potter Price: \$20  
All Day Pacific Bell: Bill Due - Amt. \$100

Sunday, July 23rd


All Day EGBE: Bill Due - Amt. \$100.34

Monday, July 24th

All Day American Express: Bill Due - Amt. \$1200.30

Print

Click on an Account to log in



# My Dashboard

## TRANSACTION CENTER

Tuesday, July 18th

243

New Transaction Summary

- Chase Visa Credit Card : 5 new transactions
- Wells Fargo Savings : 3 new transactions
- Wells Fargo Checking : 2 new transactions
- E\*TRADE : 2 new transactions

245

Select an Account

Chase Visa Credit

247

249

Date	Description	Amount	Category	Delete	Archive
07/14/2000	Pizza Hut, San Jose CA	\$34.12	Dining Out	<input type="checkbox"/>	<input type="checkbox"/>
07/15/2000	AT&T Wireless, CA	\$19.89	Utilities	<input type="checkbox"/>	<input type="checkbox"/>
07/16/2000	BEST BUY, Redwood City, CA	\$340.23	Home	<input type="checkbox"/>	<input checked="" type="checkbox"/>
07/17/2000	Honda City, San Jose, CA	\$72.54	Auto	<input type="checkbox"/>	<input type="checkbox"/>
07/18/2000	Barnes and Noble, San Jose CA	\$13.02	Misc.	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Email My CPA

View History

Bill Payment

Fig. 13

257

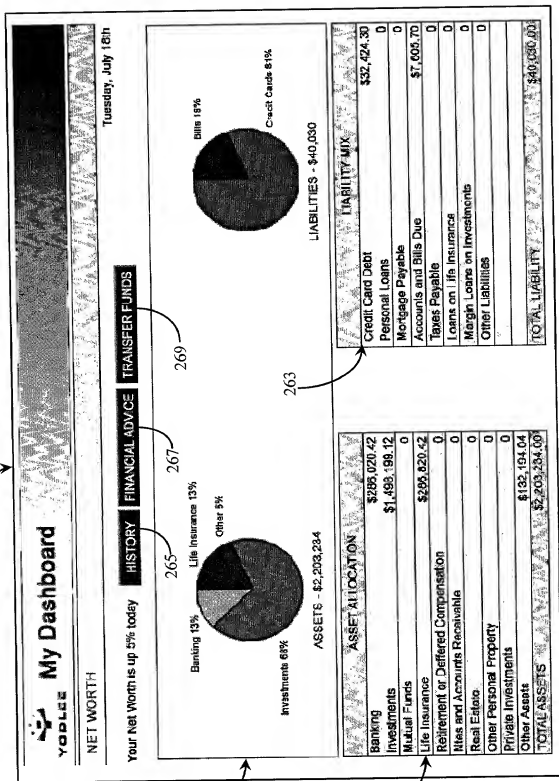


Fig. 14

271

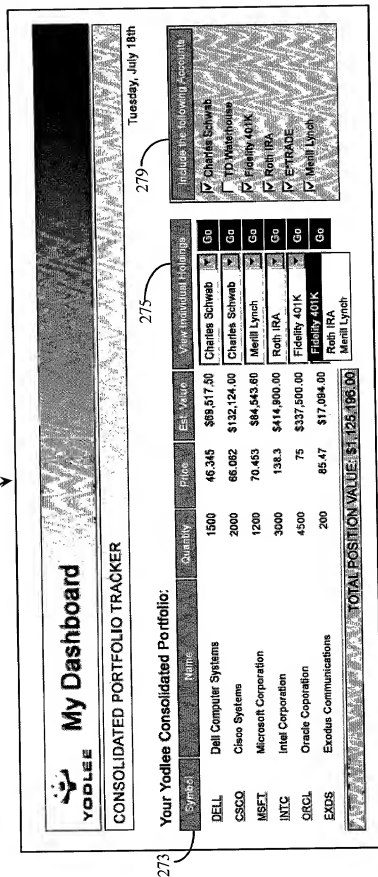


Fig. 15

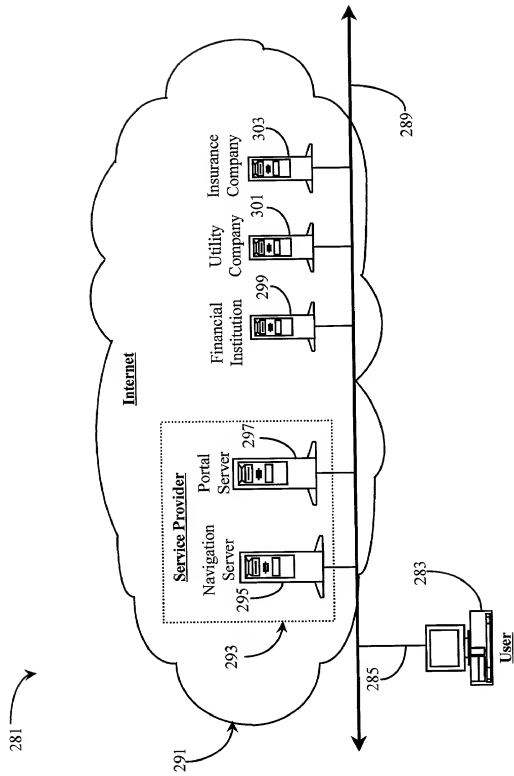


Fig. 16

**YODLEE My Dashboard**

**Account Alerts**

You have 5 new alerts

- 2007-2008-2009-2010-2011-2012-2013-2014-2015-2016-2017-2018-2019-2020-2021-2022-2023-2024-2025-2026-2027-2028-2029-2030-2031-2032-2033-2034-2035-2036-2037-2038-2039-2040-2041-2042-2043-2044-2045-2046-2047-2048-2049-2050-2051-2052-2053-2054-2055-2056-2057-2058-2059-2060-2061-2062-2063-2064-2065-2066-2067-2068-2069-2070-2071-2072-2073-2074-2075-2076-2077-2078-2079-2080-2081-2082-2083-2084-2085-2086-2087-2088-2089-2090-2091-2092-2093-2094-2095-2096-2097-2098-2099-2100-2101-2102-2103-2104-2105-2106-2107-2108-2109-2110-2111-2112-2113-2114-2115-2116-2117-2118-2119-2120-2121-2122-2123-2124-2125-2126-2127-2128-2129-2130-2131-2132-2133-2134-2135-2136-2137-2138-2139-2140-2141-2142-2143-2144-2145-2146-2147-2148-2149-2150-2151-2152-2153-2154-2155-2156-2157-2158-2159-2160-2161-2162-2163-2164-2165-2166-2167-2168-2169-2170-2171-2172-2173-2174-2175-2176-2177-2178-2179-2180-2181-2182-2183-2184-2185-2186-2187-2188-2189-2190-2191-2192-2193-2194-2195-2196-2197-2198-2199-2200-2201-2202-2203-2204-2205-2206-2207-2208-2209-2210-2211-2212-2213-2214-2215-2216-2217-2218-2219-2220-2221-2222-2223-2224-2225-2226-2227-2228-2229-2230-2231-2232-2233-2234-2235-2236-2237-2238-2239-2240-2241-2242-2243-2244-2245-2246-2247-2248-2249-2250-2251-2252-2253-2254-2255-2256-2257-2258-2259-2260-2261-2262-2263-2264-2265-2266-2267-2268-2269-2270-2271-2272-2273-2274-2275-2276-2277-2278-2279-2280-2281-2282-2283-2284-2285-2286-2287-2288-2289-2290-2291-2292-2293-2294-2295-2296-2297-2298-2299-2300-2301-2302-2303-2304-2305-2306-2307-2308-2309-2310-2311-2312-2313-2314-2315-2316-2317-2318-2319-2320-2321-2322-2323-2324-2325-2326-2327-2328-2329-2330-2331-2332-2333-2334-2335-2336-2337-2338-2339-2340-2341-2342-2343-2344-2345-2346-2347-2348-2349-2350-2351-2352-2353-2354-2355-2356-2357-2358-2359-2360-2361-2362-2363-2364-2365-2366-2367-2368-2369-2370-2371-2372-2373-2374-2375-2376-2377-2378-2379-2380-2381-2382-2383-2384-2385-2386-2387-2388-2389-2390-2391-2392-2393-2394-2395-2396-2397-2398-2399-2400-2401-2402-2403-2404-2405-2406-2407-2408-2409-2410-2411-2412-2413-2414-2415-2416-2417-2418-2419-2420-2421-2422-2423-2424-2425-2426-2427-2428-2429-2430-2431-2432-2433-2434-2435-2436-2437-2438-2439-2440-2441-2442-2443-2444-2445-2446-2447-2448-2449-2450-2451-2452-2453-2454-2455-2456-2457-2458-2459-2460-2461-2462-2463-2464-2465-2466-2467-2468-2469-2470-2471-2472-2473-2474-2475-2476-2477-2478-2479-2480-2481-2482-2483-2484-2485-2486-2487-2488-2489-2490-2491-2492-2493-2494-2495-2496-2497-2498-2499-2500-2501-2502-2503-2504-2505-2506-2507-2508-2509-2510-2511-2512-2513-2514-2515-2516-2517-2518-2519-2520-2521-2522-2523-2524-2525-2526-2527-2528-2529-2530-2531-2532-2533-2534-2535-2536-2537-2538-2539-2540-2541-2542-2543-2544-2545-2546-2547-2548-2549-2550-2551-2552-2553-2554-2555-2556-2557-2558-2559-2560-2561-2562-2563-2564-2565-2566-2567-2568-2569-2570-2571-2572-2573-2574-2575-2576-2577-2578-2579-2580-2581-2582-2583-2584-2585-2586-2587-2588-2589-2590-2591-2592-2593-2594-2595-2596-2597-2598-2599-2600-2601-2602-2603-2604-2605-2606-2607-2608-2609-2610-2611-2612-2613-2614-2615-2616-2617-2618-2619-2620-2621-2622-2623-2624-2625-2626-2627-2628-2629-2630-2631-2632-2633-2634-2635-2636-2637-2638-2639-2640-2641-2642-2643-2644-2645-2646-2647-2648-2649-2650-2651-2652-2653-2654-2655-2656-2657-2658-2659-2660-2661-2662-2663-2664-2665-2666-2667-2668-2669-2670-2671-2672-2673-2674-2675-2676-2677-2678-2679-2680-2681-2682-2683-2684-2685-2686-2687-2688-2689-2690-2691-2692-2693-2694-2695-2696-2697-2698-2699-2700-2701-2702-2703-2704-2705-2706-2707-2708-2709-2710-2711-2712-2713-2714-2715-2716-2717-2718-2719-2720-2721-2722-2723-2724-2725-2726-2727-2728-2729-2730-2731-2732-2733-2734-2735-2736-2737-2738-2739-2740-2741-2742-2743-2744-2745-2746-2747-2748-2749-2750-2751-2752-2753-2754-2755-2756-2757-2758-2759-2760-2761-2762-2763-2764-2765-2766-2767-2768-2769-2770-2771-2772-2773-2774-2775-2776-2777-2778-2779-2780-2781-2782-2783-2784-2785-2786-2787-2788-2789-2790-2791-2792-2793-2794-2795-2796-2797-2798-2799-2800-2801-2802-2803-2804-2805-2806-2807-2808-2809-2810-2811-2812-2813-2814-2815-2816-2817-2818-2819-2820-2821-2822-2823-2824-2825-2826-2827-2828-2829-2830-2831-2832-2833-2834-2835-2836-2837-2838-2839-2840-2841-2842-2843-2844-2845-2846-2847-2848-2849-2850-2851-2852-2853-2854-2855-2856-2857-2858-2859-2860-2861-2862-2863-2864-2865-2866-2867-2868-2869-2870-2871-2872-2873-2874-2875-2876-2877-2878-2879-2880-2881-2882-2883-2884-2885-2886-2887-2888-2889-2890-2891-2892-2893-2894-2895-2896-2897-2898-2899-2900-2901-2902-2903-2904-2905-2906-2907-2908-2909-2910-2911-2912-2913-2914-2915-2916-2917-2918-2919-2920-2921-2922-2923-2924-2925-2926-2927-2928-2929-2930-2931-2932-2933-2934-2935-2936-2937-2938-2939-2940-2941-2942-2943-2944-2945-2946-2947-2948-2949-2950-2951-2952-2953-2954-2955-2956-2957-2958-2959-2960-2961-2962-2963-2964-2965-2966-2967-2968-2969-2970-2971-2972-2973-2974-2975-2976-2977-2978-2979-2980-2981-2982-2983-2984-2985-2986-2987-2988-2989-2990-2991-2992-2993-2994-2995-2996-2997-2998-2999-3000-3001-3002-3003-3004-3005-3006-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# Transaction Center - Default View

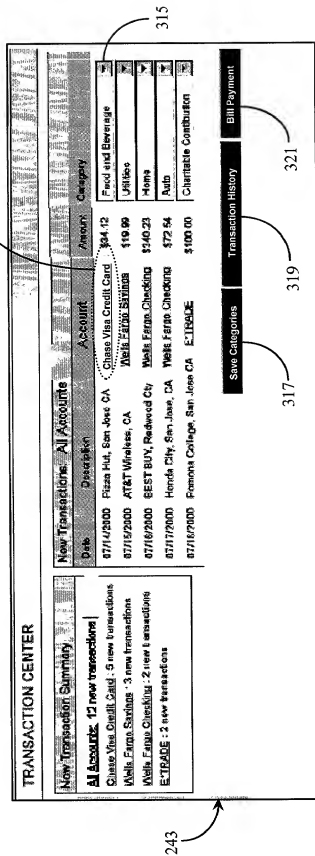


Fig. 18

# Transaction Center: One Account View

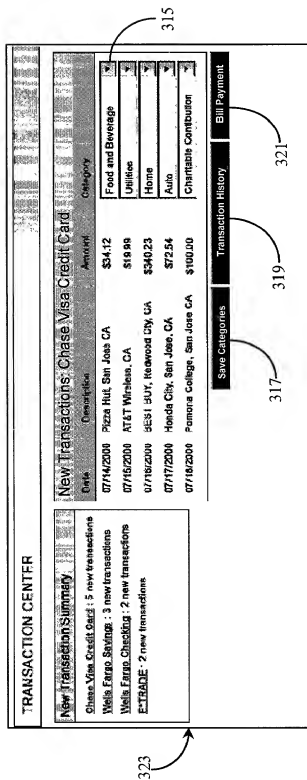
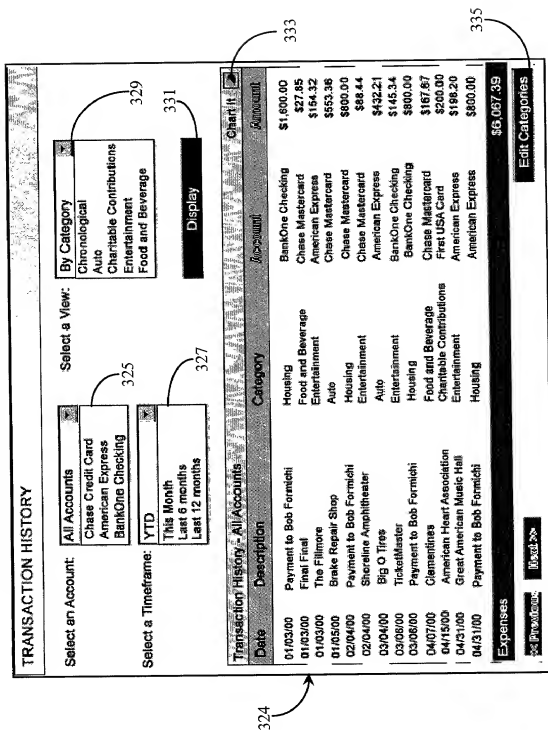


Fig. 19

# Transaction Center: Transaction History / All Accounts



# Transaction Center: Transaction History / All Accounts - By Category; YTD

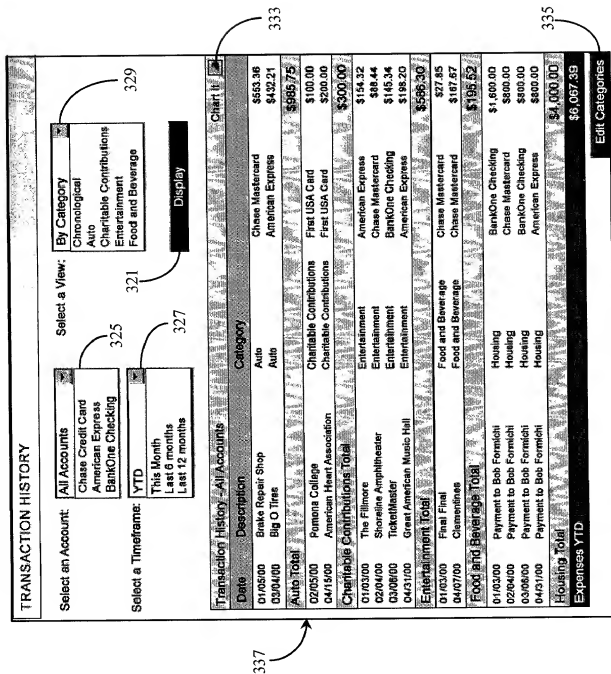


Fig. 21

Transaction Center: Transaction History / Bar Graph

TRANSACTION HISTORY - GRAPH

Select an Account:

- All Accounts
- Chase Credit Card
- American Express
- BankOne Checking

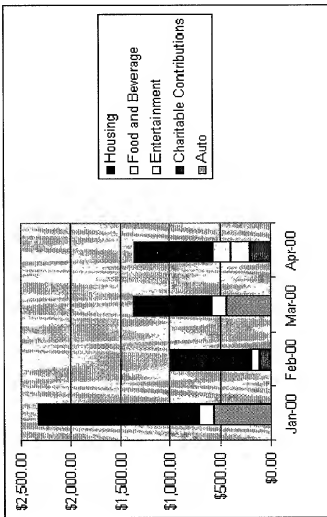
Select a View:

- By Category
- Chronological
- Auto
- Charitable Contributions
- Entertainment
- Food and Beverage

Select a Timeframe:

- All History
- This Month
- Last 6 months
- Last 12 months

Display Graph



Close

Fig. 22

# Transaction Center: Transaction History / Line Graph

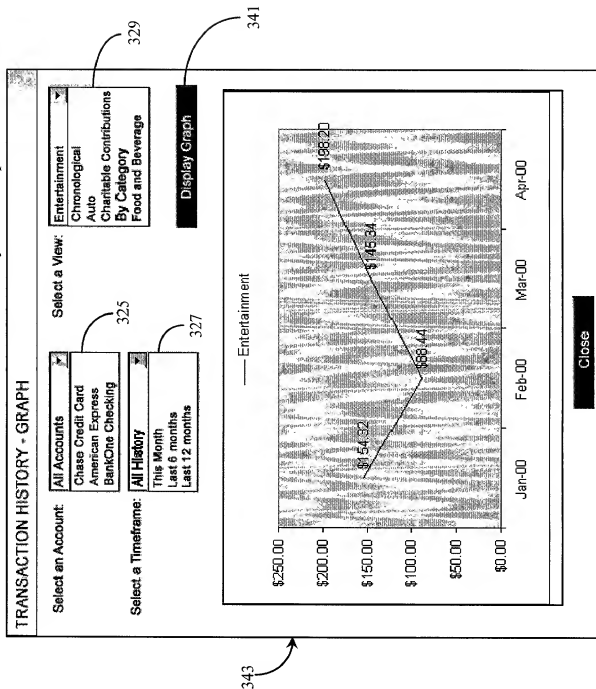


Fig. 23